

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Neo Telemedia Limited
Date Submitted	05/07/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>08167</u>	Description :	tion : Ordinary Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding more	nth 20,000,000,000	HK\$0.10	HK\$2,000,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00			
(2) Stock code :]	Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding more	nth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$2,000,000,000.00**

II. Movements in Issued Share Capital

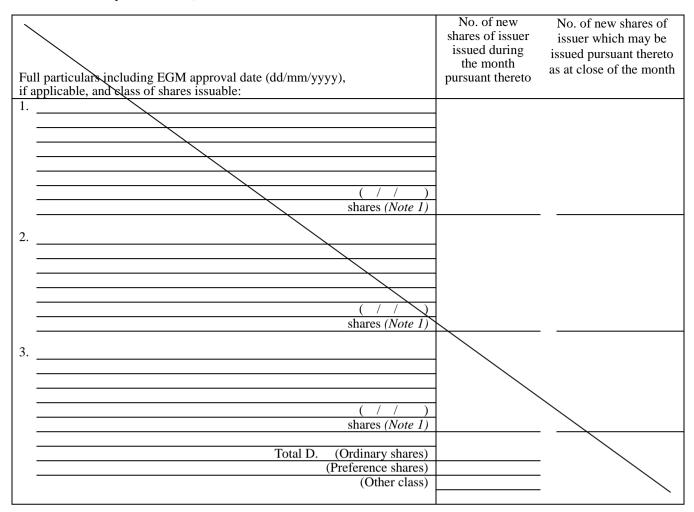
	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,528,844,345			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	9,528,844,345			

III. Details of Movements in Issued Share Capital

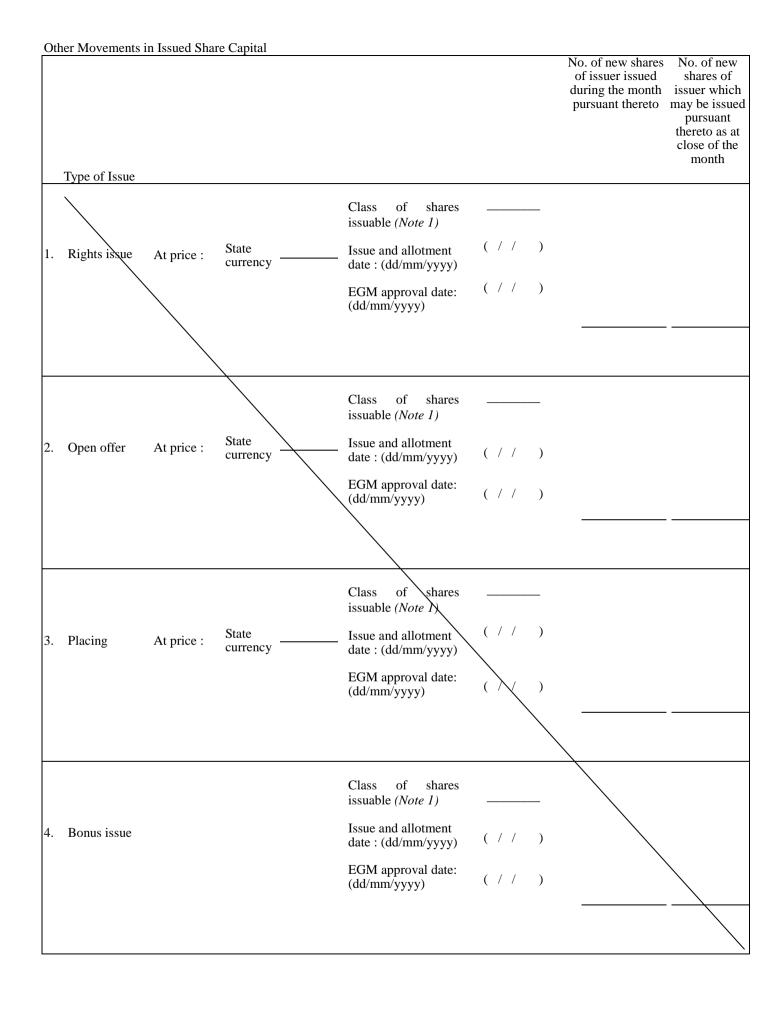
Share Options (under Sl	hare Option Scl	hemes of the Iss	suer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dur	ing the month		-	
class of shares			a 11 1	. .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$ 0.469						
Meeting approved (22/7/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,840,000
(Note 1)						
2.Exercise Price						
HK\$ 0.275						
Meeting approved						
(19/12/2012)	NT'1	NT'1	NT'1	NT'1	NT'1	114,000,000
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	114,000,000
3.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares (Note 1)			·			
(10010-1)			Total A. (Ordin	nary shares)	Nil	
				ence shares)		-
			(*	Other class)		
Total funds raised durin options (State currency)		om exercise of		Nil		

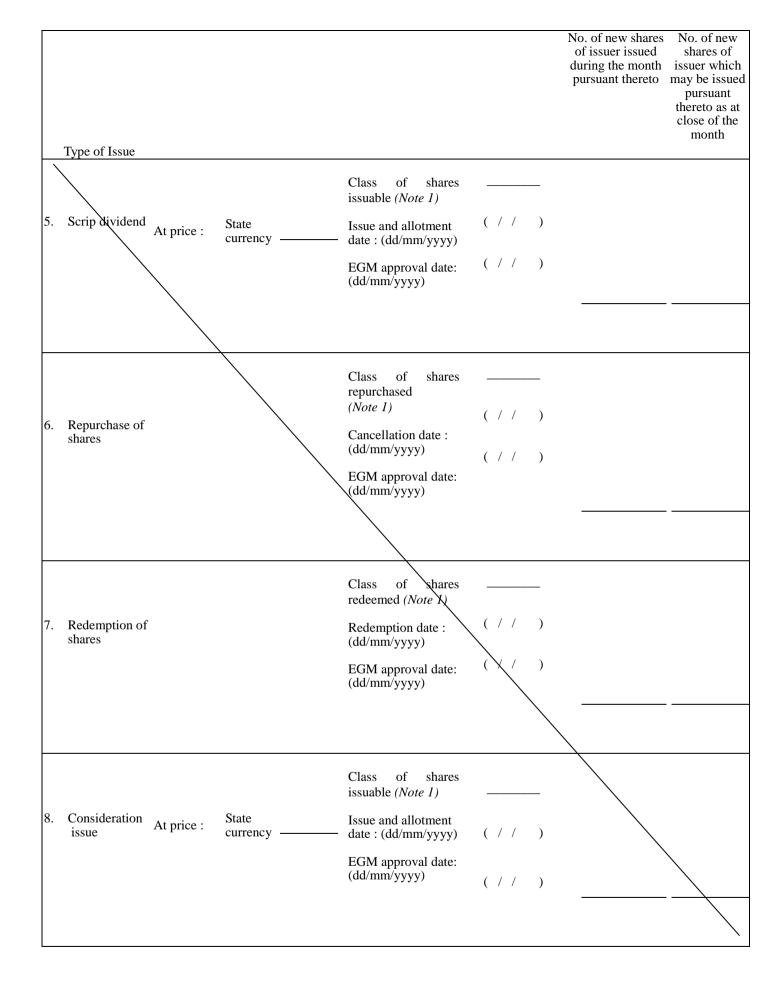
Warrants to Issue Shares of the	he Issuer which	are to be Listed				
Description of varrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date:						
(dd/mm/yyyy)		/)				
2.	\backslash	、				
		\backslash				
		\rightarrow				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date:						
(dd/mm/yyyy) 3.	(/	/)	·			
			\backslash			
			\longrightarrow			
Stock code (if listed)				`		
Class of shares issuable (<i>Note 1</i>)				\backslash		
Subscription price				\mathbf{h}		
EGM approval date (if applicable)				\backslash		
	(/	/)		\backslash		
4				\backslash		
					\	
(/ /) Stock code (if listed)					\backslash	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date					\backslash	`
(if applicable) (dd/mm/yyyy)	(/	/)				\backslash
	*	Tota	IR (Ondin	ary choree)		\backslash
		1018	(Prefere	hary shares) ence shares) Other class)		

Convertibles (i.e. Convertible into	Currency of amount	Amount at close of preceding month	Converted during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outstanding	monu	month	the month		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
	\backslash					
Stock code (if listed)	\rightarrow					
Class of shares issuable (<i>Note 1</i>)		<u> </u>				
Subscription price		\sum				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) \				
3.		\backslash				
			\backslash			
Stock code (if listed)			\rightarrow			
Class of shares issuable			\backslash			
(<i>Note 1</i>) Subscription price				\backslash		
EGM approval date (if applicable)				\mathbf{i}		
(dd/mm/yyyy)	(/ /)				
4.				$\langle \rangle$		
				\sim		
Stock code (if listed)					<u> </u>	
Class of shares issuable					\backslash	
(<i>Note 1</i>) Subscription price					\backslash	
EGM approval date (if applicable)					\backslash	
(dd/mm/yyyy)	(/ /)				\backslash
		,	Fotal C. (Ord (Prefe	linary shares) erence shares) (Other class)		



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
9.	Capital reorganisation			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		
10.	Other		State	Class of shares issuable (<i>Note 1</i>)			
	(Please specify)	At price :	State	 Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/ /)		
				Total E.	(Ordinary shar (Preference shar (Other cla	res)	_ _ _

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued She	are Capital'').)

Submitted by: Tricor Tengis Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*